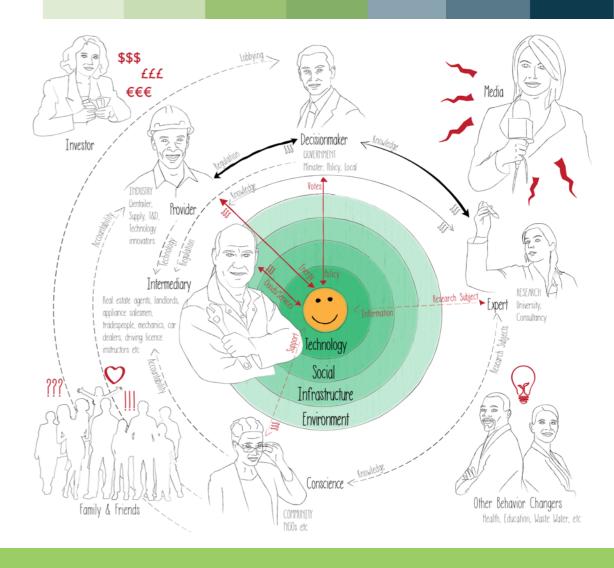


Task 24 - Phase II: ExCo Status Update



Behaviour Change in DSM – Helping the Behaviour Changers



Dr Sea Rotmann

Operating Agent, New Zealand 50th ExCo meeting, Den Haag, NL

Task 24 – Phase II

How it all fits together (with Phase I) Subtask 1 Subtask 1 Subtask 2 Subtask 5 Subtask 4 Subtask 3 Subtask 4 So Why? Who? How? What? what? Subtask 6 Subtask 7 Subtask 8 Subtask 9 Subtask 10 'The Issues' 'The People' 'The Tools' 'The Measure' 'The Story'





Task 24 Phase II ExCo Update

Objectives for the last 6 months

Subtask 5 – Expert Platform and dissemination Objectives from the last 6 months

- Expert platform continually growing and getting used
 - 250 experts and counting
- Content including presentations, videos and reports uploaded
- → over 145 presentations and videos, all finalised reports and publications (over 60!) are on website
- Continue publicising and dissemination of Task 24, including at top international conferences on behaviour and energy
- → New: *ERSS* Special Issue on storytelling (coeditor) including 2 papers (publ. Sept 2017), 2 *Spotlight* articles, 2 *ECEEE* papers (publ. June 2017).



Subtask 6 – The Issues Objectives from last 6 months

- Building on work from Subtasks 2 and 4, develop lists of common top 3 DSM issues and their potentials in each country -> Done
- Research and review current approaches and practices on these top issues -> In progress
- Feed these cases, and the ones analysed in Subtask 1 and 2 into a Toolbox of Interventions (ST 8) → In progress



Subtask 6 – The Issues (per country) Objectives from last 6 months

- Building Management Operators in major hospital networks (Canada and the US),
- Using libraries as Middle Actors to loan out energy saving kits (Ireland),
- P2P neighbourhood solar sharing schemes (New Zealand),
- ICT in Higher Education (the Netherlands)
- How to increase uptake in a new mobility app (Austria) and
- Green leasing in commercial office buildings (Sweden).



Subtask 6 – The Issues (in addition) Objectives from last 6 months

- Split incentive issues for residential landlords in France (ECEEE summer study 2015),
- Reducing energy use by 20% in restaurants in Fort Collins (BECC conference 2015),
- Our three case studies from Sweden, NL and NZ (BEHAVE conference 2016),
- Reducing energy use by staff in Wellington Zoo (Energy Cultures conference 2016),
- Air pollution in the city of Graz (ECEEE summer study 2017).
- → It can be any behaviour, on any DSM issue in any sector. It's about the process and the people, not the issue or tools

Subtask 7 – The People Objectives from last 6 months

- Identify the most appropriate Behaviour Changers in each participating country
- Develop national Behaviour Changer dialogues
- Backbone support to help ongoing communication between the Behaviour Changers
- Evaluate Behaviour Changer Framework's impact
- Collect examples of successful matchmaking stories.
- → Behaviour Changers have been identified in all countries and >20 successful workshops have been held with 300+ experts. Interview, case study and report templates have been finalised and NL, SE, US and NZ reports drafted.





Subtask 8 – The Tools Objectives from the last 6 months

- Use the Collective Impact Approach via the BCF
- Draft Decision-making Tree
- Develop the common language of Storytelling further
- Identify the tools in each Behaviour Changer's Toolbox of Interventions
- Continued testing and development of the Evaluation Tools (ST 3)
- → Several objectives are underway or completed, e.g. evaluation tool testing, Decision-making Tree, Special Edition in *ERSS* on Storytelling

Subtask 9 – The Measure Objectives from the last 6 months

- Co-funding by SCE and PG&E ~USD100,000
- → The 'beyond kWh' tool is now being tested in Sustainable Energy Communities using an Energy Saving Kit in Ireland. It was also presented to our Austrian Behaviour Changers in May and may be used by Swedish green office case study.



Subtask 10 – The Story Objectives from the last 6 months

 Collate, analyse and distil all information collected in Subtasks 6-9. Develop an international, interactive handbook with guidelines and recommendations

→ This will not commence until end of 2017



(Voluntary) Subtask 11 – The Pilots Objectives from the last 6 months

- Attract co-funders in countries from industry, government, research or the third sector to pay €15,000 to test Behaviour Changer Framework and toolbox on different, specific DSM issues
- → Interest from Government in NZ and successful pilot for Carolina Health Systems in Charlotte (underway) and Toronto University Health Network (partly underway)...
- → Enough interest from non-state actors in several countries and U.S. states to propose a work stream and new business model



Expert meetings, seminars, conferences in last 6m

Date	Place	# of	Type of	Govern-	Industry	Academic
		Experts	meeting	ment		
May 2017	Stockholm	10	SHM	4	3	3
May 2017	Graz	15	SHM	1	12	3
May 2017	Dublin	10	SHM	8	2	0
Sep 2017	Graz	20	SHM		16	4

Seminars/Conferences/Lectures

Date	Place	Partcipants	Type of meeting
June 2017	Hyéres, FR	500	Conference



Dissemination in last 6 months

- Co-editor for ERSS Special Edition, 34 articles published Sept
- 2 peer-reviewed papers in ERSS storytelling SI
- 2 papers in ECEEE summer study proceedings
- 1 display at ECEEE summer study (won award for "most promising or innovative new work")
- 2 Spotlight articles
- → Upcoming: UQ Lecture (Oct 9), BECC conference (Oct 15-18, 2017), hospital DSMU webinar (Dec 21) with ACEEE and CHS.





Collaboration with others – it is imperative to Task 24

- EBC Annex 66 expert was published in ERSS SI
- Task 24 experts from >30 top Universities and Research Institutes
- IEA Secretariat June meeting
- PG&E, SEE Change Institute, Efficiency Vermont (US)
- Queensland Government and University (AUS)
- Clair City air pollution and Shape Energy projects (H2020)
- Charlotte and Toronto hospital networks (US and CA)
- Energy Cultures and Green Grid projects (NZ)
- BECC, BEHAVE, ECEEE & ACEEE conferences



Task 24 – Phase II Objectives for the next 6 months

- Subtask 5: Attract more experts, BECC conference, workshops and webinar
- Subtasks 6&7: Finalise reports and case study comparisons
- Subtask 8: Storytelling & Decision-making Tree, BCF paper
- Subtask 9: Irish and maybe Swedish case studies
- Subtask 10: Collate all materials into overarching summary



Task 24 – Phase II Timeline

Based on 4 participating countries.

Subtasks	2015	2016	2017	2018
ST 0 Admin				
ST 5 Platform				
ST 6 Issues				
ST 7 People				
ST 8 Toolbox				
ST 9 Measure				
ST 10 Story				
ST 11 Pilots				

We are currently still on track to finish in April 2018, most country ST 6&7 reports and the ST8 toolkit will be finished then. However, the premature departure of our project partner Duneworks and the summer slump delaying completion of our Irish case study may mean the last reports will not be delivered until July 2018.

Task 24 – Phase II Budget

All invoices paid but Ireland Y3

Budget is on track



Task 24 – Phase II Learnings and challenges

- Phase 1: Issues with NEs and limited ExCo influence
- Phase 2: Issues with NEs and possibly misaligned mandate from several ExCo members

Now that this people-focused Task is moving into proving the theory works in practice, we need a different approach

Task 24 – Phase II Matters for the ExCo

Please accept this status report

Please listen to the new work stream going forward ©

