energy emicrency

The DSM University

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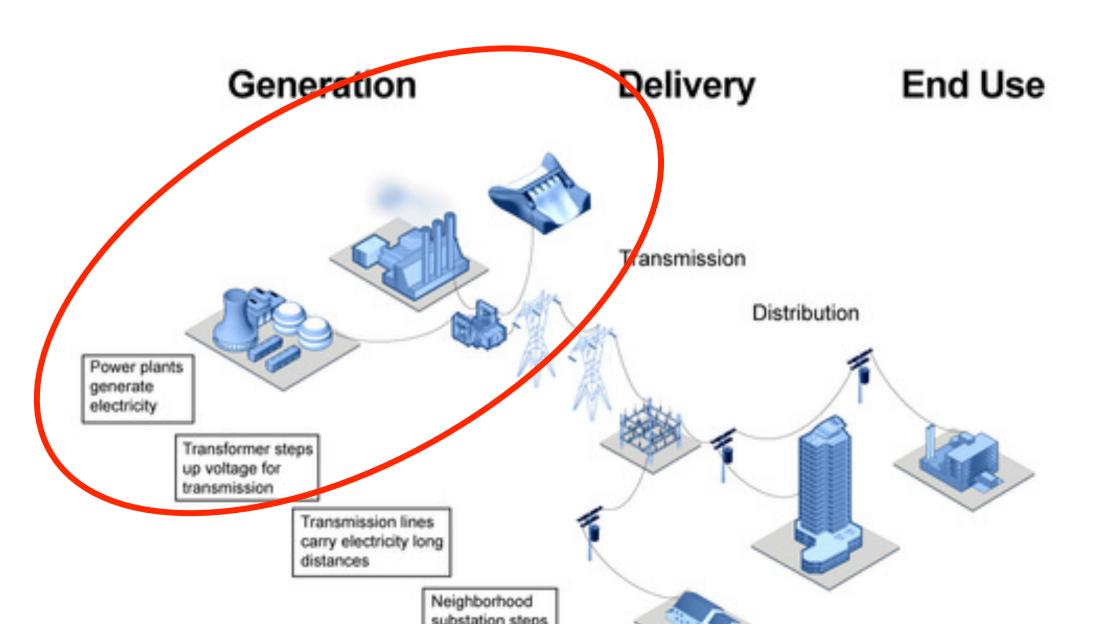
changes

Technologies will allow greater participation and more choices.

The energy system will change from being composed from single supply units to a multitude connected in a mesh

More ICT New (smalle Efficient generation u Building Systems Utility Communications Renewables Internet PV Consumer Portal & Building EMS Advanced Distribution Control Metering Dynamic Interface Operations Systems Control Flug-In Hybrids Smart Distributed End-Use Data Generation Devices Management 9 Ctorage

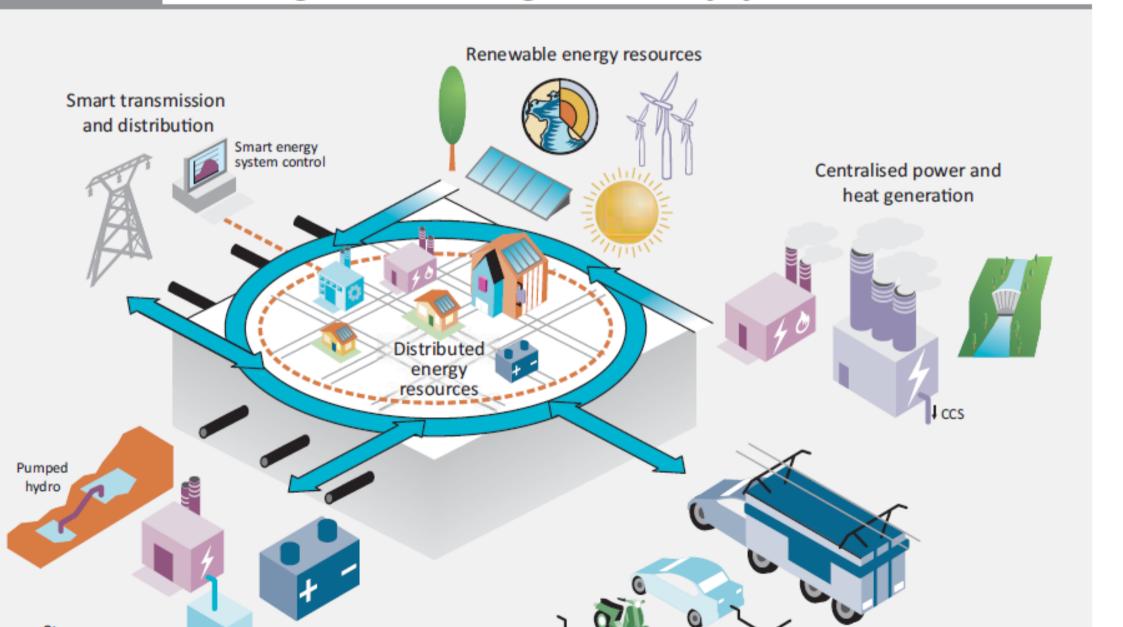
The traditional <u>linear</u> system



The new <u>mesh</u> system

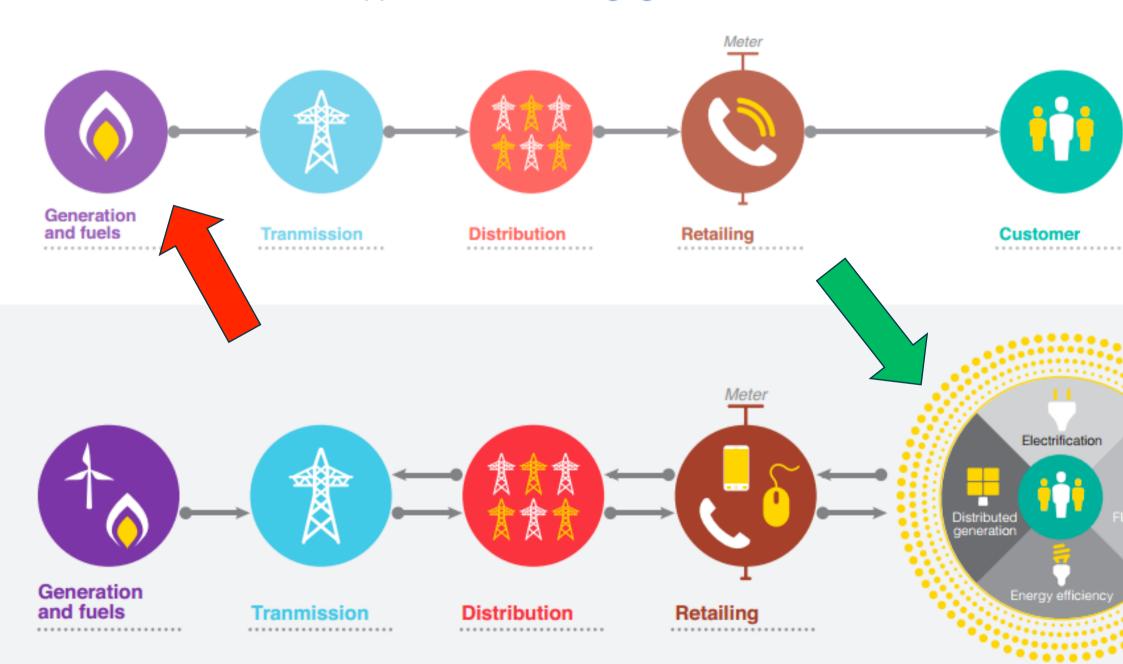
igure I.2

The integrated and intelligent electricity system of the future



Business is changing focus

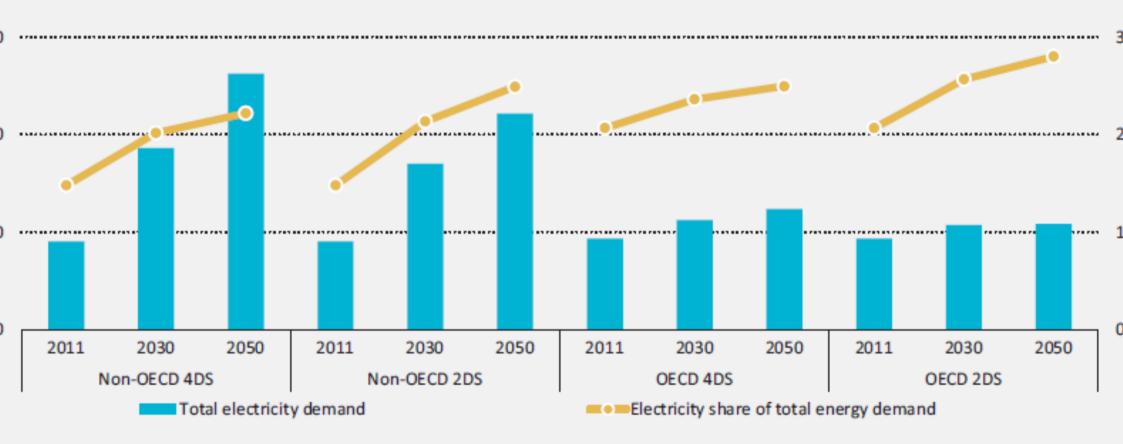
New business and investment opportunities are emerging close to the customer



And a new focus on electricity

oint

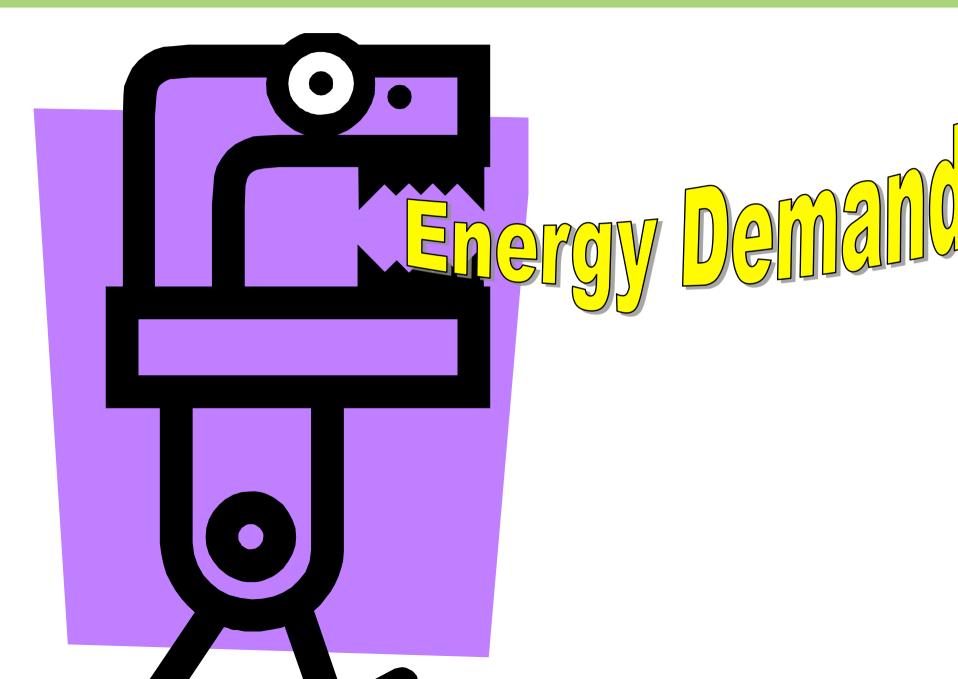
I.1 Electricity demand and share of electricity



/h = terawatt hours. Unless otherwise indicated, all tables and figures in this report derive from IEA data and analysis.

Electricity demand growth differs between OECD and non-OECD countries, but the dominant trend is towards an increasing share of electricity in the overall energy many

energy efficiency possible

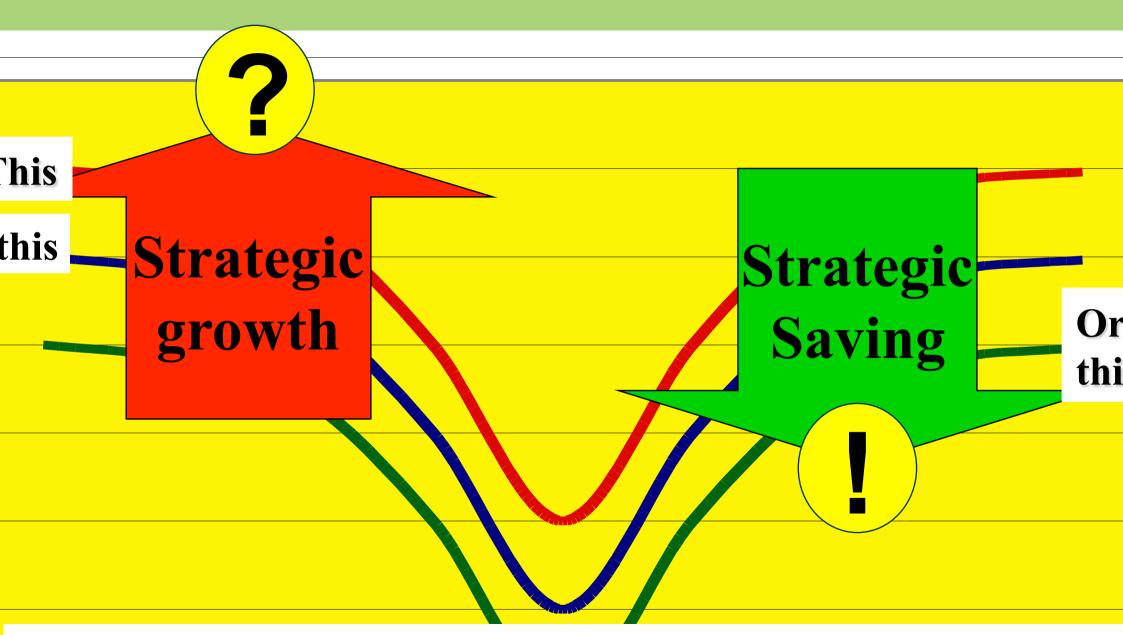


DSM can change the LOAD LEVEL

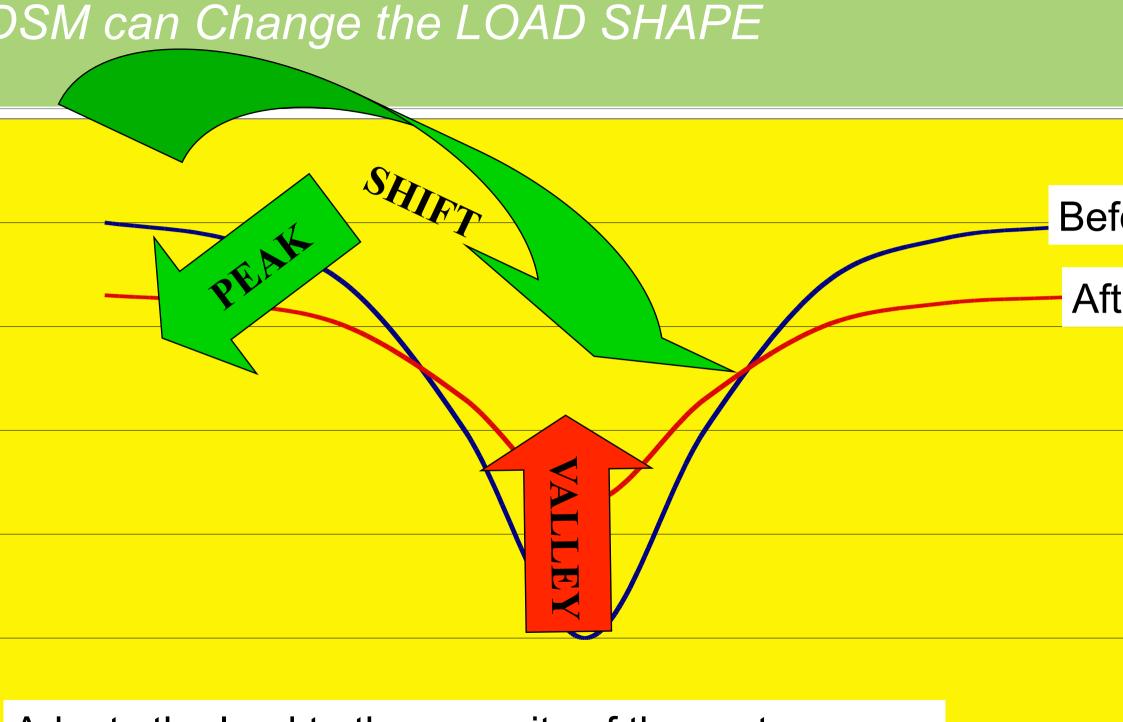


Adapts the system to the environmental requirements

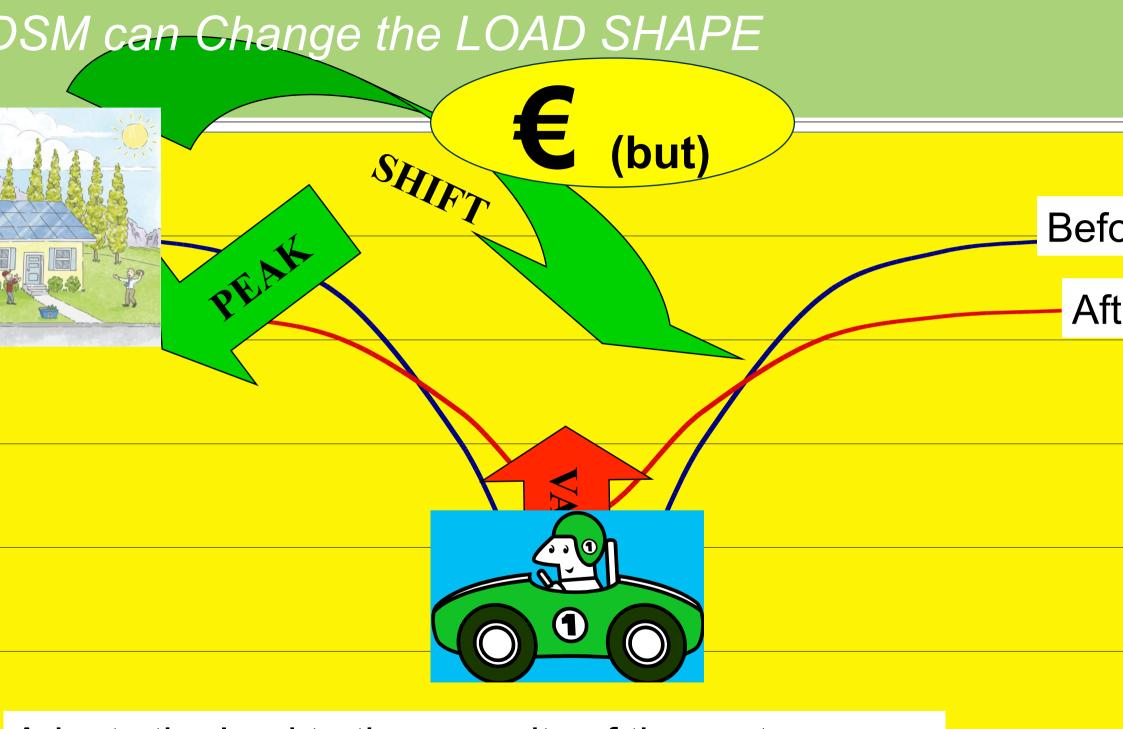
DSM can change the LOAD LEVEL



Adapts the system to the environmental requirements



Adapts the load to the capacity of the system



Adapts the load to the capacity of the system

Change Agents (companies, intermediaries, catalysts)

DSM-concept		Change agent role	Example
c essing es as are)	Monopolised markets	Deliver products and services	Paradip Port (India)
	Customer aggregation	Fundraising	Public Benefit Charges (
	Liberalised markets	Mandate utilities to achieve a set level of energy efficiency	White Certificates (Italy some Australian states) EE Commitment (UK)
tivising utilities to deliver energy		Decouple profit from sales volume	California Investor-owne Utilities
y Efficiency Power Station		Aggregate energy efficiency projects to the scale of a virtual power plant	Jiangsu, Shanghai and Guangdong (China) Effic Vermont
nment Deployment schemes		Aggregation of purchasing power	FEMP (USA), Technology procurement (Sweden)

The problem is not one but several!

Load level

 a wasteful demand requires too much supply for the specific needs (The customer do not need energy! He needs the service that energy, combined with an installation, provides)

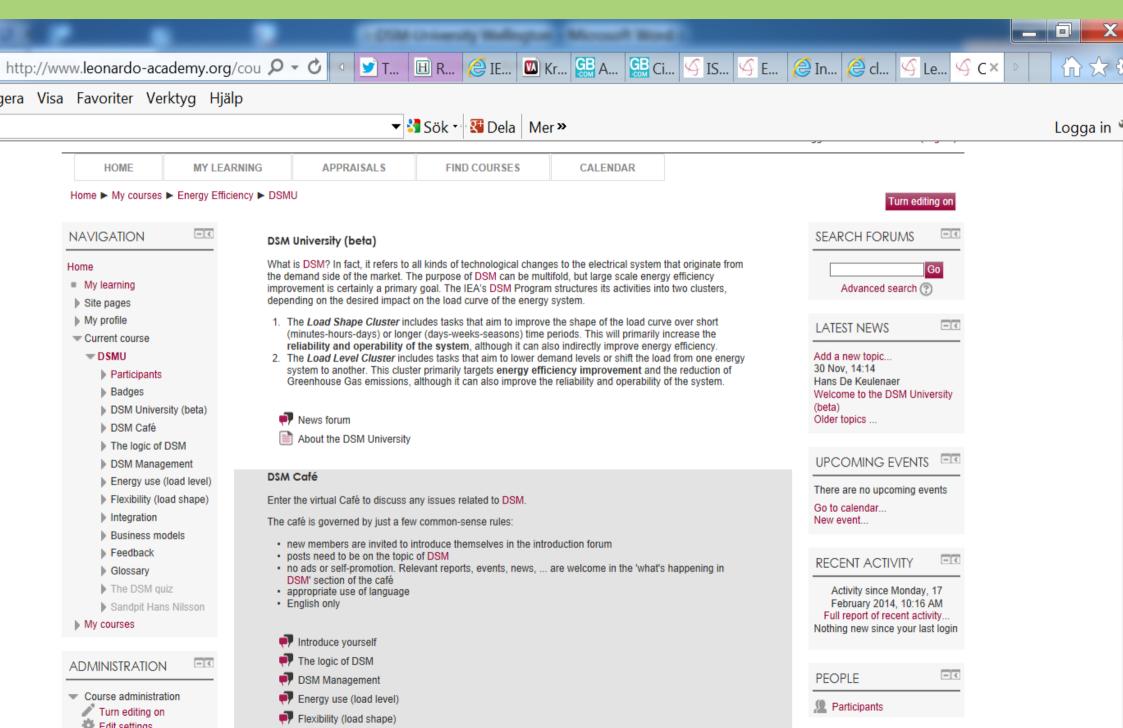
Load shape

- high peaks,
- little reserve capacity,
- bottlenecks in transmission and distribution

Market responsibilities

who is the owner of the problem?

There is a website (<mark>www.dsmu.org</mark>)



The Structure

e Logic of DSM, in which motivations and overview is presented in particular to ion makers and people who wants to see how issues connect to each other

ategies for DSM

e role of Efficiency and flexibility in systems (IDSM)

ors, and their roles/relations, to make DSM a reality

M potential and costs (including rebound)

overnance (or DSM Management), in which incentives, cost/benefit, planning, lation and regulation are dealt with but also institutional behavioural issues such arriers and biases.

entives (carrots and sticks)

aluation

e plethora of benefits (and for whom)

nning and regulation

riers and biases

Lacturars: 1) Ohe or delegated experts 2) Other of

Structure continued

. Energy use (Load Level), technologies and measures to promote load evel changes including strategic shifts of energy use to reduce carbon missions.

Obligations and certificates (applications and practice)

Network and grid issue

Equipment

Calculation

Business models

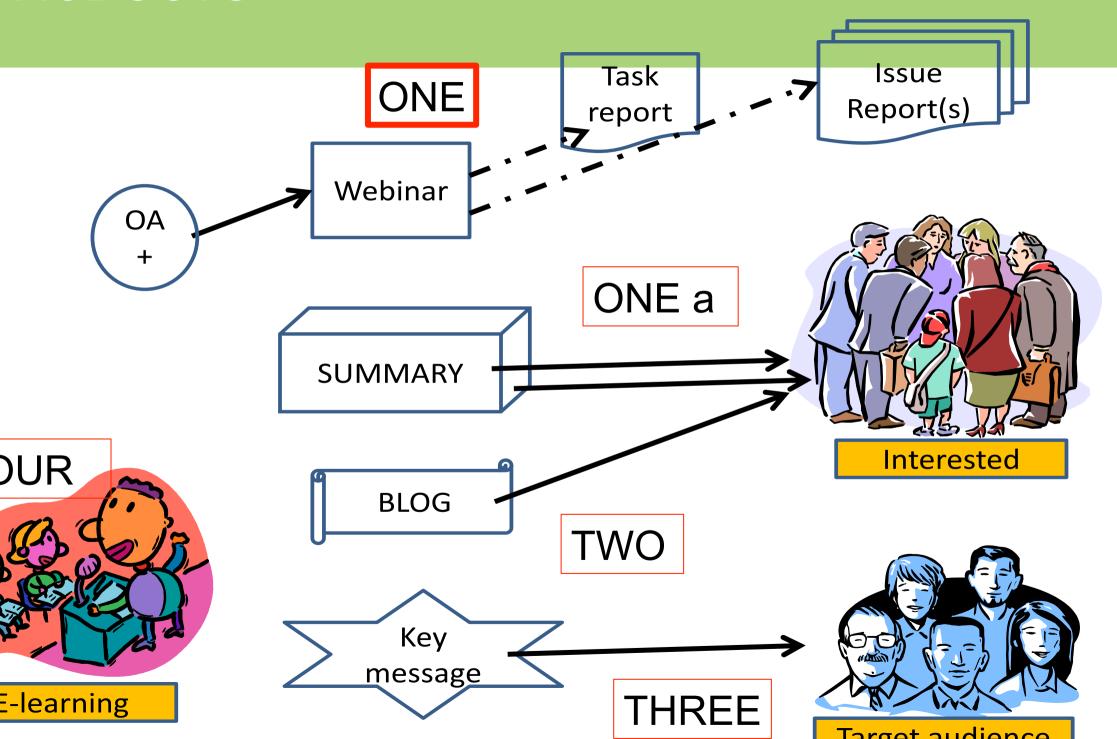
- . Flexibility (Load shape), technologies and applications in DR ystems and as regards customer benefits and participation
- Incentives (Pricing to reflect capacity needs)
- Demand response practices and market segments
- **Technologies**

Market models

Structure continued

- **. Integration,** putting energy efficiency, storage and RES together to ystems
- **Preparing for integration**
- **Practical examples**
- **Incentives**
- -----
- . Business models, to deliver energy services
- **Empowering users**
- **ESCOs and EPCs**
- **Municipalities**
- **Market Transformation**

PRODUCTS



rask reports.	1. Available
NEB-casts to promote Task Reports	2. To be tested
ue reports. Such could be derivate from the task report	Should preferably
	spin-off from webi
mmaries. There should be (a) task report summaries and (b) theme summaries (1-2	Some first (a) are
rs).	available on our w
	page
gs. Should be developed to make a more popular presentation that also laymen can	Some first are ava
nd be used to attract interest for coming webinars	on our web-page
messages. Shorter appeals to target audiences	Should be conside
	the PPC
earning. The setting for a more formal education. We should eventually be able to	Future opportunity
er courses for more or less formal training	
pert advice. Anyone who have a problem related to DSM should be able to contact	Should be conside
d we will search for an expert	relation to webina
M-U Café. We should have the opportunity for chatting and discussions like we have	The forums for the
on facebook and Linked-in. This café should also be used in developing concepts	U café is available
sks with webinars and appeals to find new participants.	needs to be 'activa
ssary. Noblesse oblige. IEADSM should provide clear definitions for DSM terms in	System available.
to help frame the DSM debate.	terms defined.
M Community of Practice. Around the webinars, we intend to gradually build a	For 2015. But
nunity of practice of DSM practitioners.	registrations for th

s sustainable growth possible...



..without DSN and without global co-operation?

Any Questions?